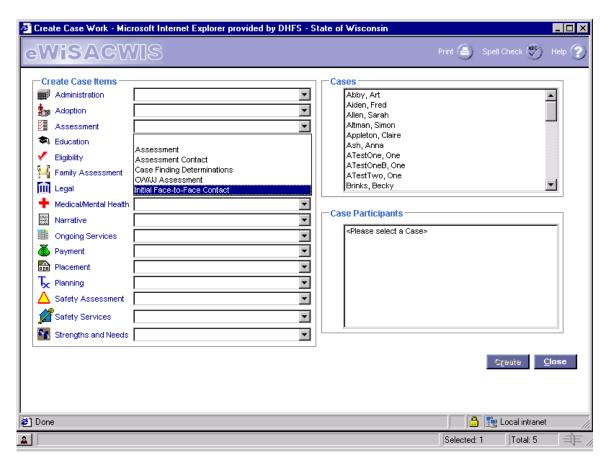
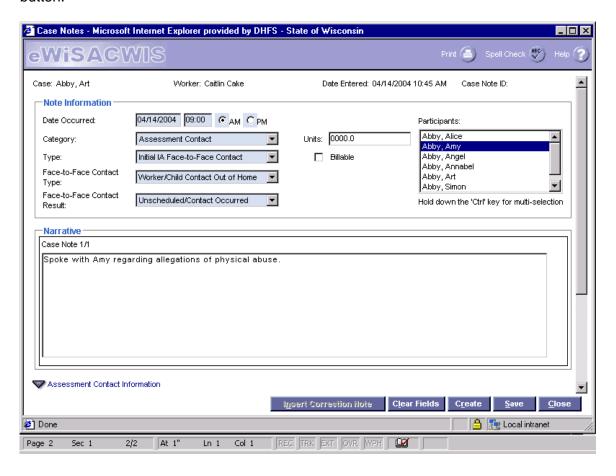
INITIAL FACE TO FACE CONTACT

To start an Initial Assessment Contact, go to Create > Casework > Assessment. Select Initial Face – to – Face Contact. You will need to select a case and also the participant. Click the Create button. You must create an assessment before you can document Initial Face to Face Contact(s).

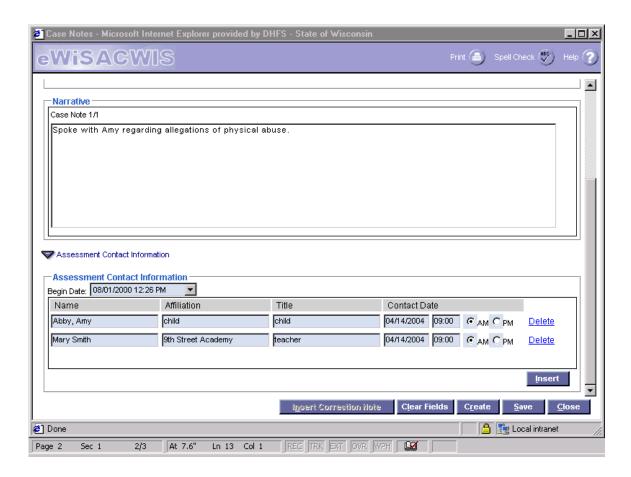
This is a screen shot of how a worker would access the assessment contact window:



This is a screen shot of the window that comes up with when the user hits the Create button.



In the text section of the window, summarize any information that was gathered that might not be included in the Initial Assessment Document (e.g. a contact with the foster parents for the child may not include information for the assessment, but is worth noting for the purposes of understanding what the contact with the foster parent was about.)



Note that the user is able to enter information on the bottom portion of the case notes window. This section can be used for other contacts that were made in the case to gather information for the Initial Assessment. Contacts entered will prefill into the Initial Assessment Document. Select a Begin Date from the Begin Date field which will link these contacts to your assessment.

For each contact made, click on Insert button to insert another row.

The content of the contact will not appear in the Initial Assement document, only the name of the contact, type of contact, ID number of the case note, and the date will show on the grid. The ID number will help to locate the note.